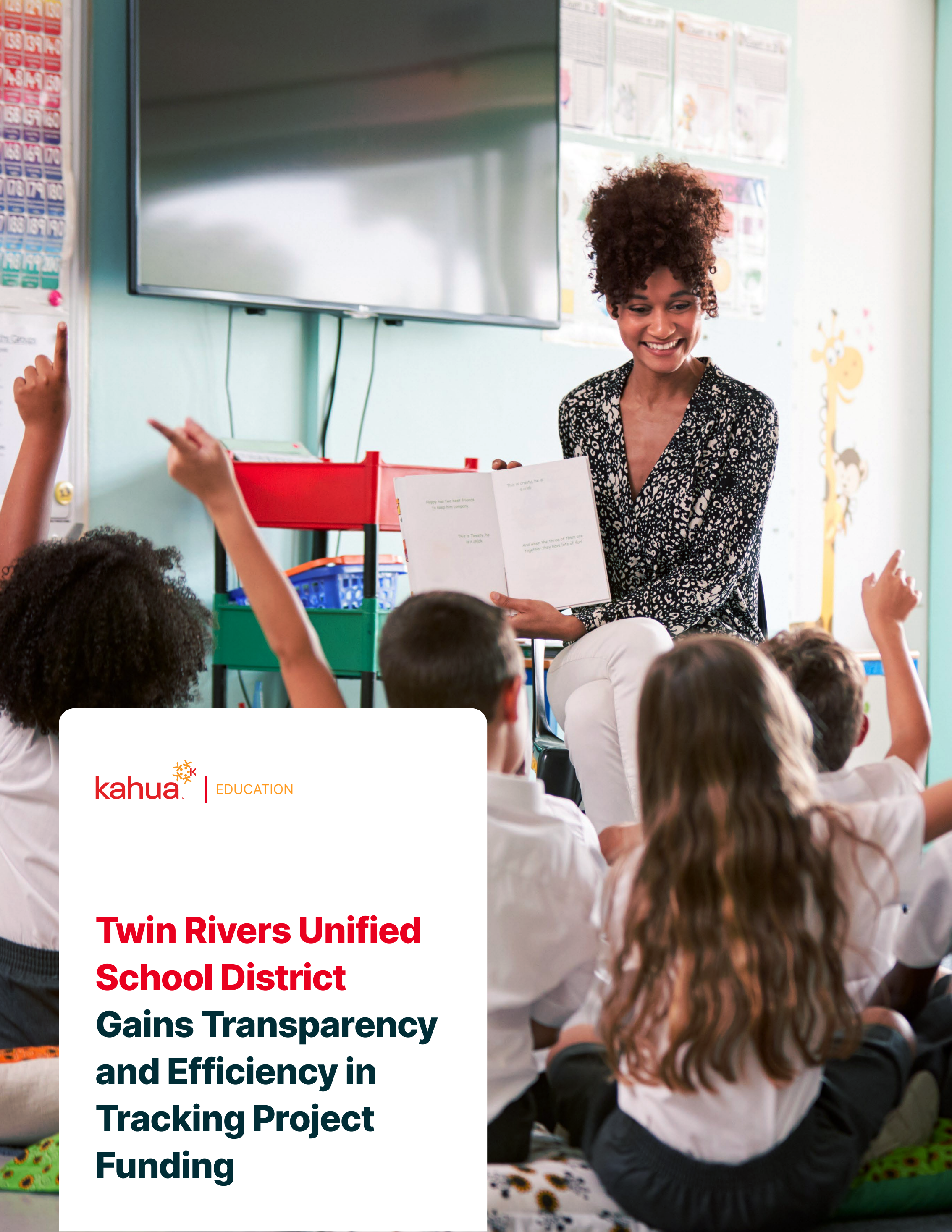




Twin Rivers Unified School District Gains Transparency and Efficiency in Tracking Project Funding

District

**Twin Rivers Unified
School District
(California)**

School Sites

49

Students

25,000

Capital Program (25-26)

\$59,396,393

(bond + state + local)

Primary Challenge

**Multiple data sources for project
funding and expenditure tracking**

Kahua Solution

**Sources of Funds and Kahua
Analytics for 1-12**

Key Outcomes

**Real-time visibility, reduced
manual effort, improved reporting
confidence**



[Twin Rivers Unified School District](#) serves a diverse community in Northern California and manages a wide range of education facilities, capital projects and funding sources totaling \$59,396,393 for the 2025-26 school year. Like many K-12 school districts, Twin Rivers oversees a complex mix of local, state and federal funding, including general funds, bonds, developer fees and state facilities funding.

The district must also provide transparent, accurate reporting to senior leadership, oversight committees, auditors and the board of trustees.

As the facilities program expanded, Twin Rivers recognized the need for a more modern, integrated approach to managing sources of funds and capital program data.



Challenge

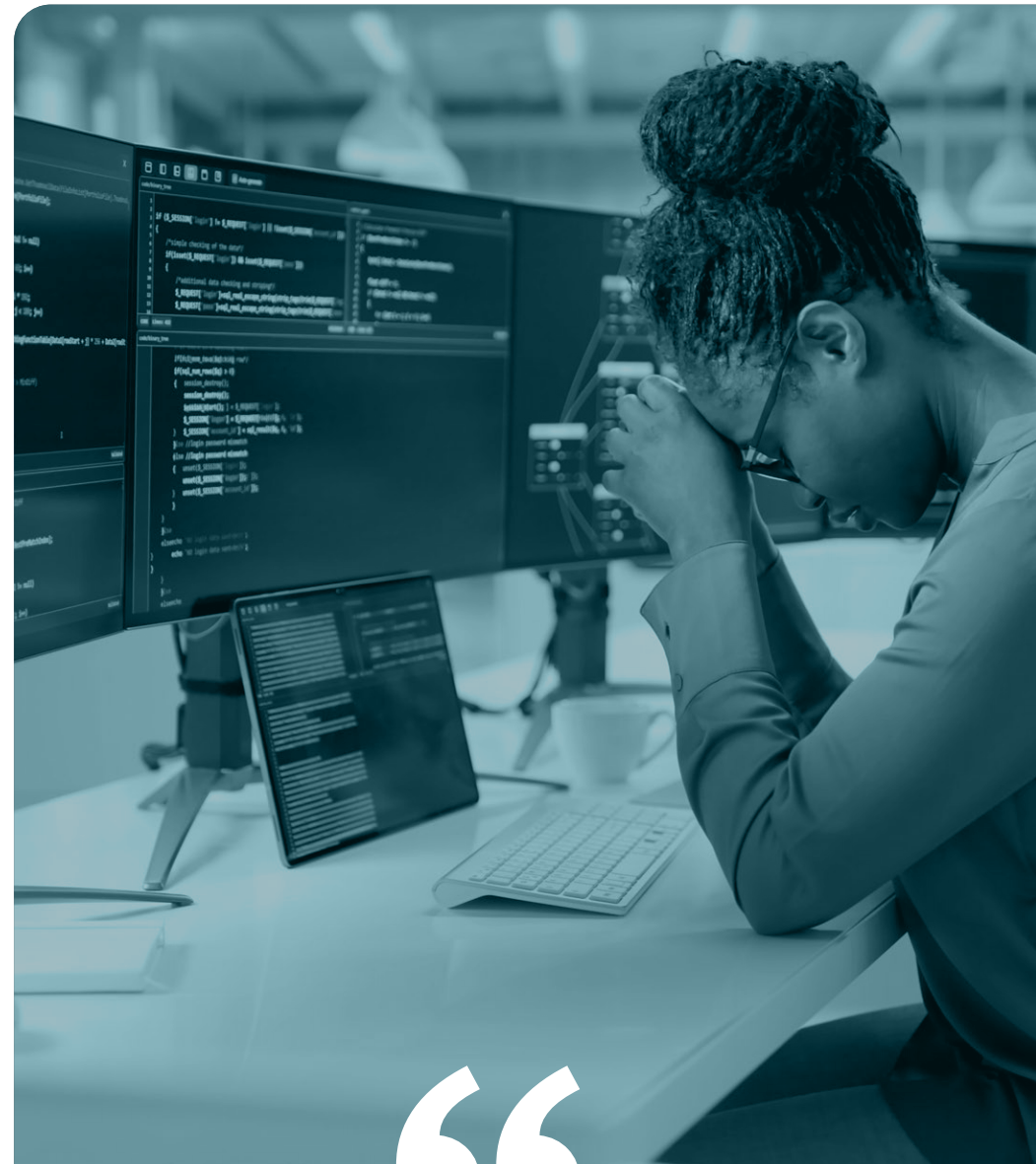
Manually Tracking Project Funding & Data Entry of Contracts and Expenditures with Limited Visibility

Before implementing Kahua, Twin Rivers relied on an excel workbook with multiple tabs and individual systems to track sources of funds across projects. Additionally, paper copies of contracts, change orders, invoices, etc. were manually entered into the District's.

The district manages numerous standardized California education funds, including:

- General Fund (state allocations, grants and title programs)
- Deferred Maintenance Fund
- Bond funds
- Developer fees
- State school facilities funding
- Capital outlay funds

To track this information, Twin Rivers Unified School District utilized data from its District's financial system in conjunction with a third-party application used to track funds, contracts, expenditures, as well as an excel workbook. Staff would run monthly reports from their financial system, manually update the excel spreadsheet and reconcile data across multiple data sets. This approach required hours, increased the risk of errors and limited access to real-time financial insight.



“

School districts need to be able to track multiple funding sources, know where the funds came and how they were allocated and spent, and then be able to report out,”

Victoria Garcia, Director of Facilities Construction and Planning, Twin Rivers Unified School District

The Solution

Kahua's Sources of Funds, Expenses & Analytics Apps

Twin Rivers selected Kahua's [Sources of Funds](#) to centralize and automate its funding tracking, integrating financial data with project management and analytics for multi-fund-per-project capabilities.

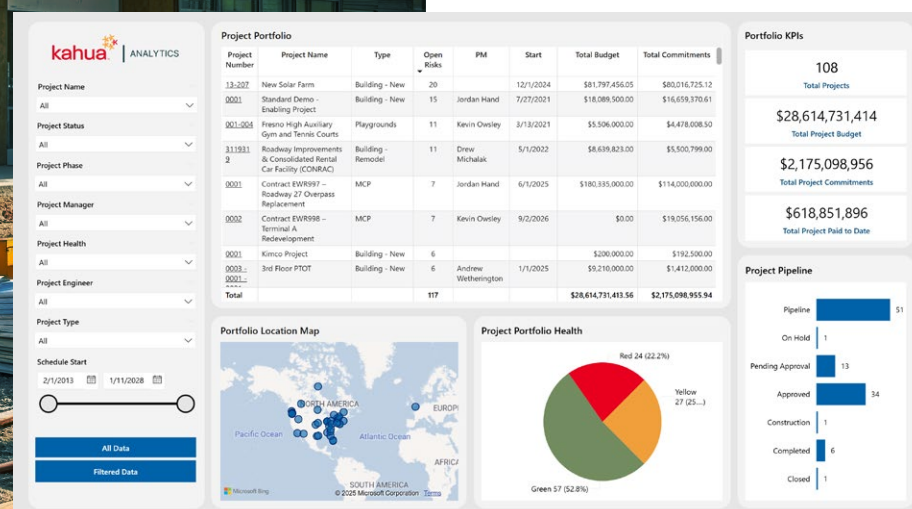
“Sources of Funds tracks the overall fund and associates the funds to a project so we can pull data into Analytics and focus on a specific fund to report on,”

Janelle Bosick, Senior Budget Analyst,
Twin Rivers Unified School District

With Kahua, purchase orders, invoices and pay requests are processed and updated in real time, eliminating the need for manual spreadsheet updates and creating a single source of truth for funding data. Kahua's Sources of Funds is part of each workflow, ensuring every commitment and expenditure is automatically tied back to its funding source.

“Sources of Funds provided an application for school districts that are tracking multiple funds and how they are allocated to projects. We switched to Kahua so our project financial information can be managed in the same system that our project documents and files are entered and managed, keeping the information in one platform where all data can be tracked.”

Victoria Garcia, Director of Facilities
Construction and Planning, Twin
Rivers Unified School District



Improved Transparency Across the Organization

One of the most immediate benefits of Kahua has been improved financial transparency.

“We can access a real-time view of where we are with our fund balances and expenditures. We’ve always had the ability to do this, but with Kahua it’s less redundant data entry and more real-time information as the Construction Managers are now involved with inputting information used in the reporting process.”

Victoria Garcia, Director of Facilities
Construction and Planning, Twin Rivers
Unified School District

Because sources of funds are embedded directly into project and financial workflows, construction managers and stakeholders can access current budget information directly. Without having to run reports or wait for gatekeepers, the district saw significant time savings and had the benefit of up-to-date data.

“When we are entering purchase orders, invoices, or pay requests, that data is happening instantaneously and updating the project balance at that moment,”

Janelle Bosick, Senior Budget Analyst,
Twin Rivers Unified School District



This visibility has improved communication, reduced back-and-forth questions and increased transparency.



Streamlined Reporting and Analytics

Kahua Analytics plays a key role in Twin Rivers' reporting strategy. The district is replacing a manually compiled "funding workbook" with automated dashboards that show:

- Total revenues by funding source
- Projects by fiscal year
- Contract expenditures
- Remaining fund balances
- Status of routed contracts and invoices

Twin Rivers is still in the process of entering prior year funding and expenditures, but once completed these dashboards will assist leadership answer questions such as:

- "How much bond funding remains by series?"
- "Which projects are under- or over-utilizing specific funds?"
- "How spending aligns with board-approved priorities?"

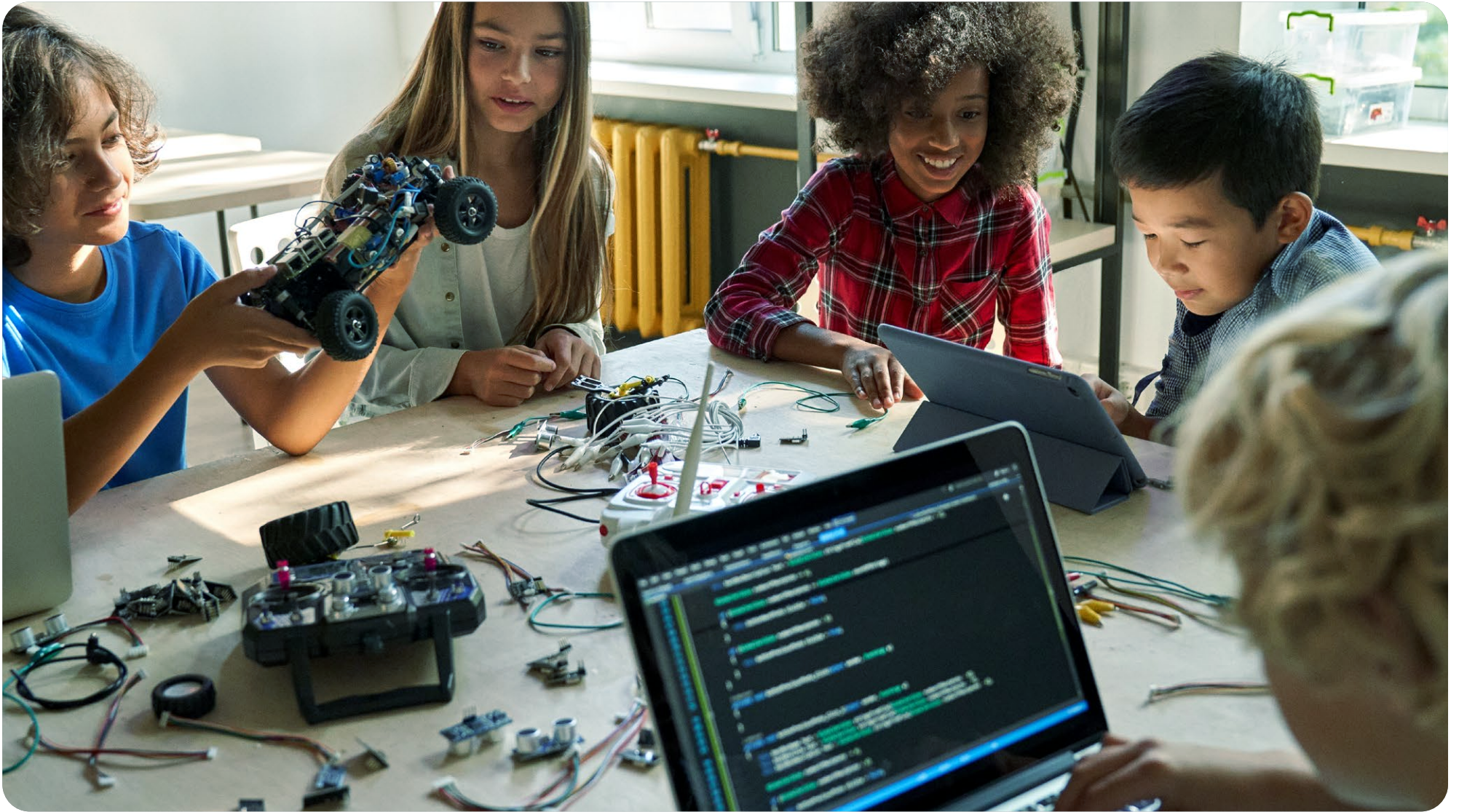
Additionally, once all entries are completed Twin Rivers will save time preparing reports while improving accuracy and confidence in its reporting.

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“We now have just one source application managing that data. It's not looking at multiple sources and combining them to produce a report.”

**Janelle Bosick, Senior
Budget Analyst, Twin Rivers
Unified School District**

Confident Future Planning



In addition to day-to-day tracking, Kahua's Sources of Funds and Analytics will help Twin Rivers plan ahead as they intend to incorporate their future Long Range Facility Master Plan data into their Kahua reporting.

Using multiple applications in Kahua, the district can model multi-year bonds, align funding to its facilities master plan and allocate projected revenue to long-term capital projects.

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“With this level of transparency, our board will be able to see which projects we prioritize and exactly how we plan to fund them,”

**Victoria Garcia, Director of Facilities
Construction and Planning, Twin Rivers
Unified School District**



Results

Change Management and Long-Term Value

- Centralized management of capital improvement funding sources and project data
- Real-time visibility into budgets, commitments and balances across ongoing capital projects
- Improved transparency for construction and leadership teams
- Improved confidence for board, auditors, and oversight committees
- Scalable foundation for multi-year bond and facilities planning

With Kahua, Twin Rivers has started its transformation towards enhanced funding clarity that will give its leaders, oversight bodies, and the community confidence that every dollar is tracked, transparent, and aligned to student-focused facilities outcomes.

**See how Kahua can
help your organization
gain control over
complex sources of
funds.**

